



An Intelligent, Endoscopic Solution for Obesity

Introducing the first and only

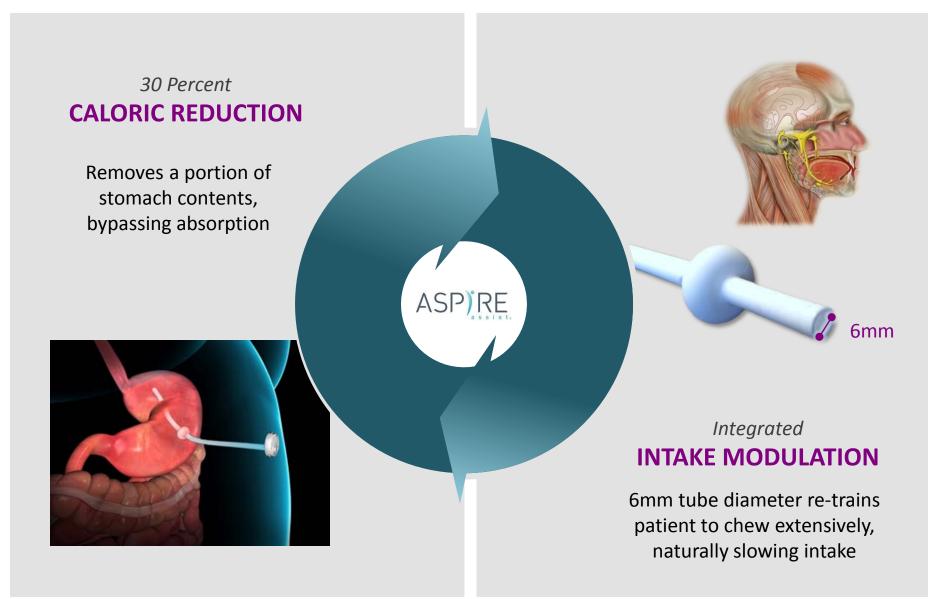
LONG-TERM & REVERSIBLE

endoscopic obesity solution, with the **power to address** obese and super-obese patients.

ASP) RE



AspireAssist: Dual Mechanism for Long-Term Results



Primary Mechanism: Caloric Reduction





Allow 20 minutes after each meal for digestion



In privacy of restroom, remove AspireAssist® from pocket-sized bag



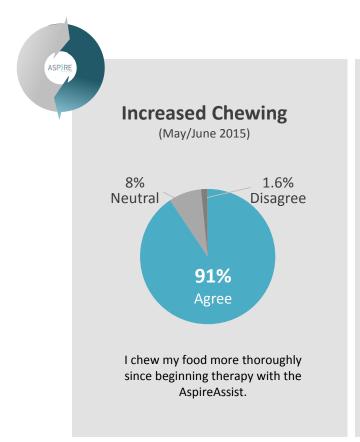
Removes up to 30% of calories, directly into toilet

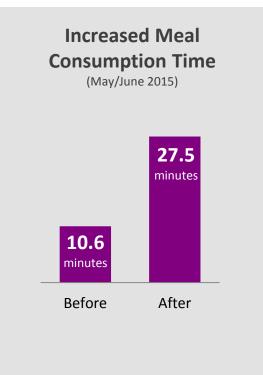


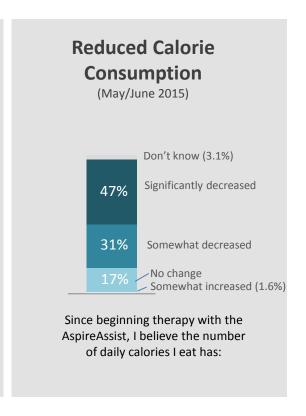
Discreet port "button" when not in use

Patients aspirate after each main meal, three times per day.

Secondary Mechanism: Intake Modulation



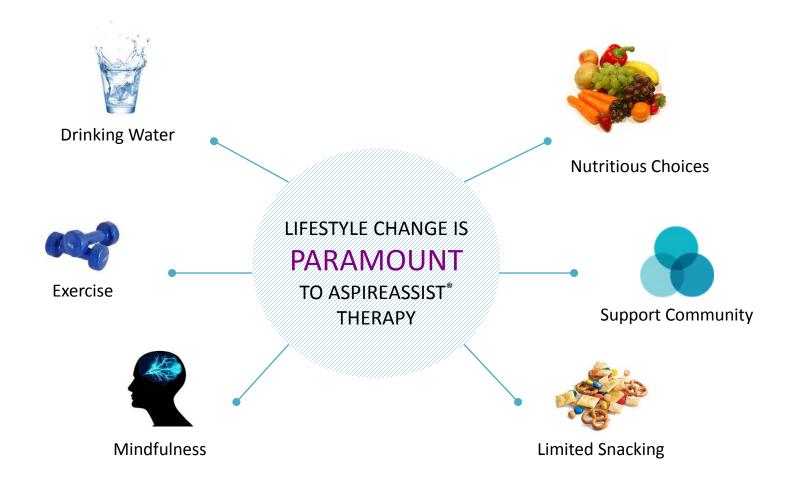




Consumption is modulated by the 6mm tube diameter.

Patients must chew thoroughly to facilitate aspiration, training patient to eat more slowly for long-term weight maintenance.

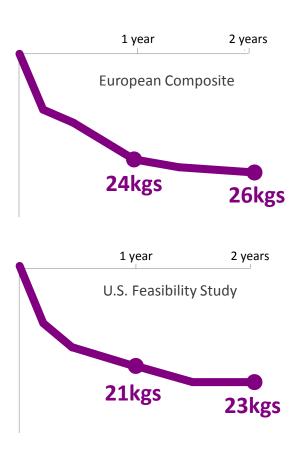
Lifestyle Counseling Reinforces Healthy Habits



All patients receive lifestyle counseling with AspireAssist therapy, typically about 10 sessions in first year

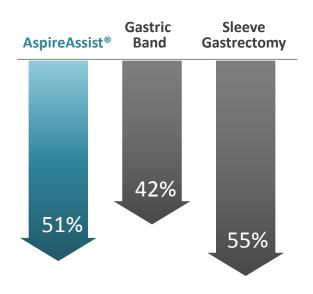
Proven Clinical Results

Mean 2-Year Weight Loss



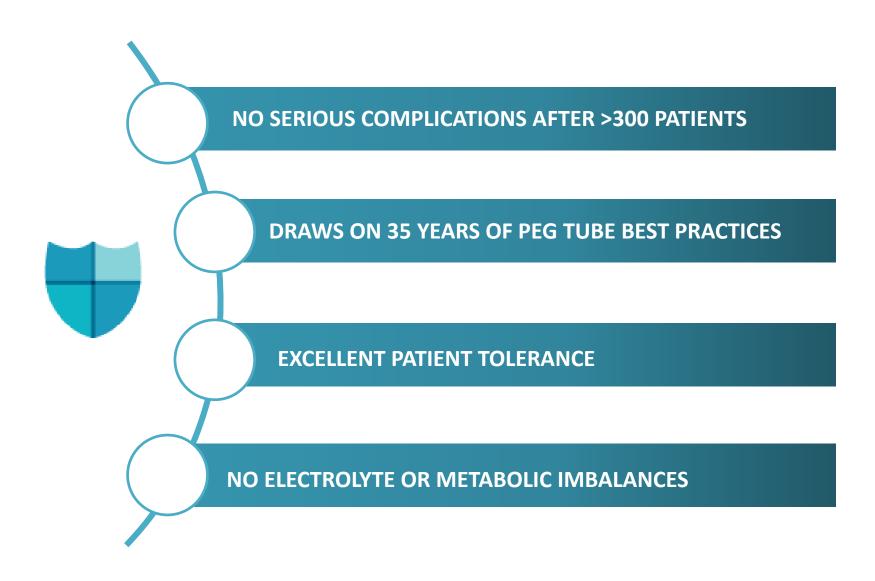
Comparable Results to Bariatric Surgery...

Mean % Excess Weight Loss (One Year)



...with the safety profile for even high-BMI patients

Excellent Track Record of Safety



Safe and Routine Procedure

STANDARD PEG PROCEDURE REQUIRES NO ADDITIONAL TRAINING

The AspireAssist is implanted using the Ponsky "pull" PEG technique, a simple and routine procedure for Gastroenterologists & Surgeons

PROCEDURE FEATURES

15-MINUTE PROCEDURE

to place the tube endoscopically through the mouth

USES CONCIOUS SEDATION

General anesthesia is typically not necessary

OUTPATIENT

Patients return home within 2 hours

HIGH PROCEDURE SUCCESS

Adequate transillumination in >99% of patients

Long-term and Reversible. Best of Both Worlds.

The AspireAssist is **the only endoscopic solution** that is both long-term and reversible, putting the patient in the driver's seat.

LONG-TERM SOLUTION

Intended for long-term use, although patients typically reduce frequency of use as they approach goal weight and adopt healthier habits

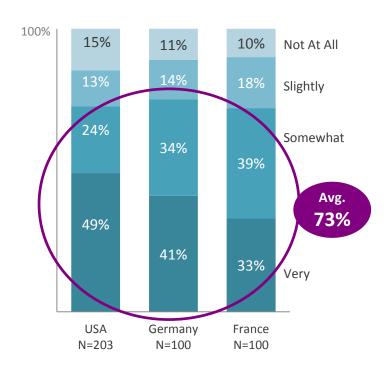
EASILY REVERSIBLE

Tube can be removed at any time in a simple 10-minute endoscopy

Patient Acceptability

Strong Patient Interest in AspireAssist

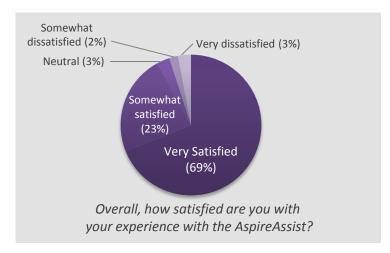
(International Market Research 2014)

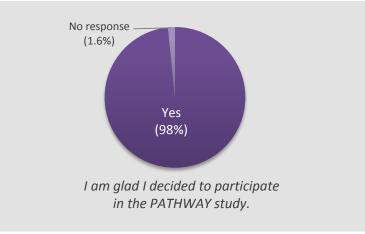


Based on the information provided, please rate your overall level of interest in Therapy X.

Over 90% Satisfaction Rate Among US Study Participants

(US Pivotal Trial Survey, 2015)





Multiple European Studies Ongoing

Ongoing studies across Europe continue to support excellent weight loss results and safety profile

Swedish Post-Market Study

- 25 Subjects
- **\$** BMI 35-49

6-Month Results Published in *Endoscopy* 2015: 41% EWL, 36 pounds

Pan-European Post-Market Registry

- Enrolling 50 Subjects
- Spain, Austria, Czech, Italy, Belgium, Greece, UK
- **\$** BMI 35-65

Germany & Austria Post-Market Study

- Enrolling 30 Subjects
- **❖** BMI 35-65

Head-to-Head vs Gastric Bypass

- Enrolling 100 Subjects
- Sweden
- **❖** BMI 35-49

Super-Obese

- Enrolling 30 Subjects
- Czech Republic, Spain, Belgium, France
- ❖ BMI 59-79 to date

PATHWAY U.S. Pivotal Trial Design

171 SUBJECT TRIAL ACROSS 10 LEADING INSTITUTIONS

- Body Mass Index (BMI) 35 55
- Failed previous weight loss attempts

2:1 RANDOMIZATION

111 AspireAssist, 60 Lifestyle Therapy

PRIMARY ENDPOINTS

- Mean percent Excess Weight Loss (EWL) >10% over control at 52 weeks
- At least 50% "Responder Rate" at 52-weeks (defined as 25% EWL)

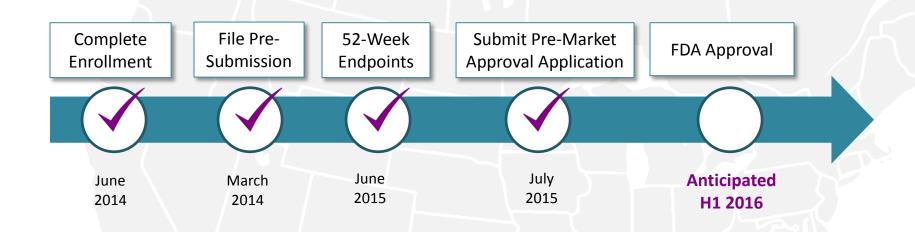
Institutions

Boston Medical Center
Brigham & Women's Hospital
Weill Cornell Medical College
St. Mary Medical Center
University of Pennsylvania
Howard University
Northwestern University
Mayo Clinic
Washington University
VA Center/ UC San Diego

Data locked in June 2015

BOTH PRIMARY ENDPOINTS WERE MET; TRIAL SUCCESSFUL

Entering Final Stage of FDA Approval Process



Expected U.S. launch in early-to-mid 2016

